How do I change the allowances on my Form W-4 and NC-4?

Tell Me

Change the allowances on your Form W-4 and NC-4 when your personal or financial situation changes to update the amounts of federal and state income tax withheld from your pay. Employees are encouraged to use the IRS Withholding Calculator as a review to ensure their withholding is correct.

Instructions

Federal: Refer to complete Form W-4 instructions and allowance worksheets, as applicable before completing the online W-4 withholding form.

North Carolina: Refer to Form NC-4 instructions before completing the online NC-4 withholding form.

Unless you update your W-4 and NC-4 withholding information, both your federal and state income tax withholding allowances will default to single with zero allowances.

Employees can complete their Form W-4 and NC-4 (Employee’s Withholding Allowance Certificate) to update their withholding allowances anytime through My UNC Charlotte as follows:

1. Log into My UNC Charlotte
   a. Click the purple Banner Self Service icon from the quick links menu (same if in Student, Employee, or Faculty area of My UNC Charlotte)

2. Click Employee Information

3. Click Tax Information
4. Select the withholding tax form you would like to set up or update from the Tax Information list (either the Federal Form W-4 or the NC State Form NC-4).

5. Your current withholding selection will be displayed
   a. Federal Form W-4 screen
6. Click **Update** at the bottom of the screen to edit the form selected
7. Follow the screen instructions to add your withholding information (or edit the existing withholding information)

8. Click the **Certify Changes** button at the bottom of the screen to complete your withholding update

9. Read the attestation statement that pops-up and click **OK** if you have complied with aspects of this attestation.

10. A confirmation screen will appear letting you know that your requested updates were successfully processed.

If you do not have access to the online tax information at my.uncc.edu, you may complete a paper Employee's Withholding Allowance Certificate (Form W-4 or NC-4) and securely deliver the form(s) to the Payroll Department using one of the following delivery methods.
<table>
<thead>
<tr>
<th>Hand Deliver</th>
<th>Mail</th>
<th>Fax</th>
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<tbody>
<tr>
<td>Hand deliver the form(s) to the Payroll Department on the 3rd floor of the Reese building.</td>
<td>Mail the form(s) via campus or regular mail to UNC Charlotte Attn: Payroll Department, Reese 3rd Floor, 9201 University City Blvd., Charlotte, NC 28223</td>
<td>Fax the form(s) to our secure fax 704-687-1416.</td>
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**Note**
We cannot guarantee the clarity of faxed copies received in the Payroll Department.

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**Security Note**
- For security purposes, **do not** email forms.

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**Contact Information**
- Email PayrollDept@uncc.edu with questions (for security purposes, **DO NOT** include your social security number).

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**Related Articles**
- How do I change the allowances on my Form W-4 and NC-4?
- How do I view or edit my personal (non-uncc) address or phone number in Banner?
- Why are vacation balances no longer shown on my pay stub earnings summary?
- Why are there four wage amounts listed on my Form W-2?
- Who is exempt from FICA tax withholding?