How do I determine if my fund has a negative balance in Banner Finance?

Tell Me

1. To get the Current Fund Balance in Banner Finance, use form **FGITBSR** (Trial Balance Summary)

Refer to
To learn how to use the **FGITBSR** form click on this **FAQ link**

a. If the fund has a positive balance it has a Credit balance, and if the fund has a Debit balance it is in deficit
b. If the fund has a related fund, add the balance of the related fund to get the true fund balance

Related FAQs

- How do I verify if a vendor check payment has been cashed in Banner Finance?
- How do I move an entire account balance from one fund to another in Banner Finance?
- How do I determine if a fund has a debit or credit balance in Banner Finance?
- How do I look up all related endowment funds in Banner Finance?
- How do I determine if my fund has a negative balance in Banner Finance?